

for the purpose of securing the aforementioned 5½% Serial First Mortgage Trust Bonds, First Series, and 5½% Serial First Mortgage Trust Bonds, Second Series, and in trust to secure the performance and observance of and compliance with the covenants and conditions contained in said original Trust Indenture and four Supplemental Trust Indentures, and as set forth herein.

It is the intent, purpose, and effect of this Supplemental Trust Indenture that the outstanding 5½% Serial First Mortgage Trust Bonds, First Series, in the amount of two million dollars (\$2,000,000.00) and the five hundred thousand dollars (\$500,000.00) of 5½% Serial First Mortgage Trust Bonds, Second Series, shall be on a par and secured equally by all of the properties described in said original Trust Indenture and by the four Supplemental Trust Indentures hereinbefore referred to and by this fifth Supplemental Trust Indenture.

Said original Trust Indenture dated May 15, 1957, and said Supplemental Trust Indenture No. 1 dated November 20, 1957, and said Supplemental Trust Indenture No. 2 dated September 10, 1958, and said Supplemental Trust Indenture No. 3 dated December 19, 1958, and said Supplemental Trust Indenture No. 4 dated September 10, 1959, are further amended, modified, and changed in the particulars hereinafter set forth (being in all respects confirmed and ratified except as amended by this Supplemental Trust Indenture No. 5);
to-wit:

That the first paragraph of Section 1 of Article II of the original Trust Indenture dated May 15, 1957, entitled "Description and Issue" be modified to provide that the first of said Bonds, First Series, shall mature on June 30, 1960, instead of June 30, 1959, and to provide that one of said Bonds shall mature